

Better Together



Experience the seamless integration of the Workforce Go! HCM human capital management platform with
ACUMATICA ACCOUNTING SOFTWARE



With Workforce Go! HCM and Acumatica in place, our clients quickly start to benefit from the efficiencies that the integration provides to payroll, HR, time, and accounting functions. “I love not having to worry about importing files and having the two systems in sync has given the needed visibility into our organization that has turned into real savings!” —**Workforce Go! Valued Client**



Workforce Go! Acumatica Basic Integration

This is included for clients that are integrated with Acumatica General Business Edition only.

Cost Center Sync from Branches/Subaccount Segment Values/Subaccounts to Workforce Go! HCM

- One-to-one Acumatica Branches to Workforce Go! HCM cost center
- One-to-one Acumatica Subaccount Segment value or Subaccounts to Workforce Go! HCM cost center

Examples:

- Workforce Go! HCM cost center 1 = Acumatica Branch: DAL
- Workforce Go! HCM cost center 2 = Acumatica Subaccount Segment Value1-Department: 100
- Workforce Go! HCM cost center 3 = Acumatica Subaccount Segment Value2-Product: 120
- or
- Workforce Go! HCM cost center 1 = Acumatica Branch: DAL
- Workforce Go! HCM cost center 1 = Acumatica Branch: DAL
- All available values in Acumatica will be synced (no selective exclusions other than inactive values)

General Ledger Posting from Workforce Go! HCM to Acumatica Journal Transactions

- Automatically combining General Ledger Summary and Payroll Funding Workforce Go! HCM reports
 - This allows the corresponding cash portion of the general ledger entry that posts in Acumatica to match what will actually hit the corresponding bank account
- Workforce Go! HCM building blocks of general ledger transaction
 - Workforce Go! HCM = Earning/Deduction/Tax/Bank codes will define the general ledger account value
 - Workforce Go! HCM Cost Centers = Acumatica Branch and Subaccount Values (if using Subaccount Segment values as separate cost centers, these values will be concatenated together for posting Journal Transactions)

Assumptions:

- Up to three single level Workforce Go! HCM cost centers included
- No Sync process for Employee Records – only maintained in Workforce Go
- No integration with Acumatica Project Accounting/Job Cost Accounting to Workforce Go! HCM
- No integration with Acumatica Field Service Edition
- No integration with Acumatica Construction Edition
- No integration with Acumatica Time Activities or TimeCards
- No accommodation for Certified Payroll
- No automation for Limit Lists in Workforce Go! HCM Cost Centers
- No accommodation for 3rd party add-ons to Acumatica or nonprofit+
- No parent/child relationships for Workforce Go! HCM cost centers
- No accommodation for sync of Rate Tables between Acumatica and Workforce Go! HCM
- No general ledger overrides in Workforce Go! HCM setup
- Accommodates One company Employer Identification Number (EIN)
- Single entry/batch for each finalized payroll
- No accommodation for Acumatica custom/additional fields with Workforce Go! HCM
- No accommodation for GL Summarization



- No accommodation for GL Summarization
- No accommodation for non-financial posting to Acumatica
- Workforce Go! HCM cost center fields that are reserved:
 - Name
 - Abbreviated Name
 - Description
 - External ID
 - Payroll Code

Workforce Go! Acumatica Traditional Integration

Includes All Features of Workforce Go! Acumatica Basic Integration

- Accommodates Acumatica Distribution Edition
- Accommodates Acumatica Manufacturing Edition
- Accommodates Employee Sync from Workforce Go! HCM to Acumatica
- Accommodates GL Overrides
- Accommodates Custom Fields/Calculations in GL Summary Export from Workforce Go! HCM
- Accommodates GL Summarization for Acumatica Journal Transactions

Employee Sync from Workforce Go! HCM to Acumatica Organization Employee

- Employee name
- Employee default values for cost centers if applicable

Examples:

- Workforce Go! HCM cost center 1 = Acumatica Branch
- Workforce Go! HCM cost center 2 = Acumatica Subaccount Segment Value1-Department

- Title
- Employee base compensation rate
- Status (active vs inactive) needs to be maintained manually since an employee could be terminated today but still receive a paycheck a week later

General Ledger Posting from Workforce Go! HCM to Acumatica Journal Transactions

- Includes up to five general ledger overrides setup in Workforce Go! HCM

Employee	Date	Rate	Hours	Amount
1120219	11/20/19	\$10.00	8.00	\$80.00
1120219	11/20/19	\$10.00	8.00	\$80.00
1120219	11/20/19	\$10.00	8.00	\$80.00
1120219	11/20/19	\$10.00	8.00	\$80.00
1120219	11/20/19	\$10.00	8.00	\$80.00
1120219	11/20/19	\$10.00	8.00	\$80.00
1120219	11/20/19	\$10.00	8.00	\$80.00
1120219	11/20/19	\$10.00	8.00	\$80.00
1120219	11/20/19	\$10.00	8.00	\$80.00
1120219	11/20/19	\$10.00	8.00	\$80.00

Employee Name	Position Name	Status	Department
Neil	Production Supervisor	Active	AD000
Reilly, Michelle	Production Supervisor	Active	AD000
Wendy	Production Supervisor	Active	AD000
Kathy Price	Production Supervisor	Active	AD000
Jennifer Jones	Production Supervisor	Active	AD000
Yan Wang	Production Supervisor	Active	AD000
Jana Hoffmann	Production Supervisor	Active	AD000
Worren Douglas	Production Supervisor	Active	AD000
Andy Hagan	Production Supervisor	Active	AD000
Catherine Jones	Production Supervisor	Active	AD000
Blissell Puffy	Production Supervisor	Active	AD000
James Johnson	Production Supervisor	Active	AD000
Ted Seabury	Production Supervisor	Active	AD000
Paul Jones	Production Supervisor	Active	AD000
John Nelson	Production Supervisor	Active	AD000
Janelle Johnson	Production Supervisor	Active	AD000
Janelle Anderson	Production Supervisor	Active	AD000
Shelby Green	Production Supervisor	Active	AD000
Wendy Latta	Production Supervisor	Active	AD000
Paul Popeman	Production Supervisor	Active	AD000
Larry Sauer	Production Supervisor	Active	AD000
Joel Bonner	Production Supervisor	Active	AD000
Alyc Knapmanoff	Production Supervisor	Active	AD000
Christine Borenstein	Production Supervisor	Active	AD000



- Includes up to five custom fields/calculations in Workforce Go! HCM General Ledger Summary report

Example:

- Define the Posting Description or Memo by concatenating multiple fields from Workforce Go! HCM General Ledger Summary Report

- Provides advanced general ledger summary process allowing summarization by any combination configured in general ledger overrides

Example:

- General ledger summary might have 500 rows for Medicare Tax Payable posting to Account 21000; Allows consolidation of all 500 rows into a single row with the combined total

Assumptions:

- Same as Basic Integration with the following exceptions
- Setup includes up to 5 general ledger overrides in Workforce Go! HCM setup
- Setup includes up to 5 custom fields/calculations in Workforce GO! HCM General Ledger Summary Report
- Accommodates for General Ledger summarization for designated GL Accounts as configured in Workforce Go! HCM general ledger overrides for posting to Acumatica Journal Transactions

Workforce Go! Acumatica Superior Integration

Includes All Features of Workforce Go! Acumatica Basic & Traditional Integrations

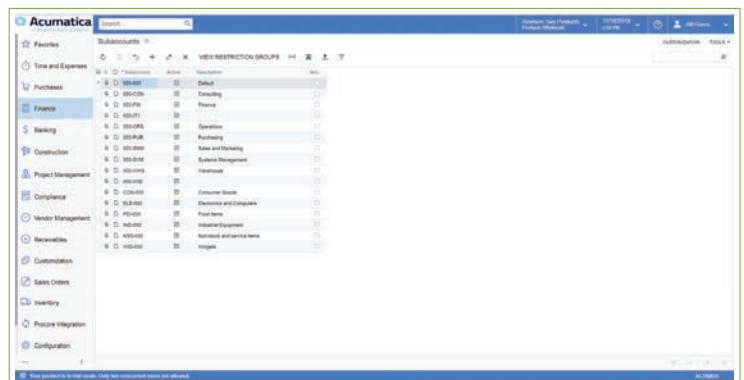
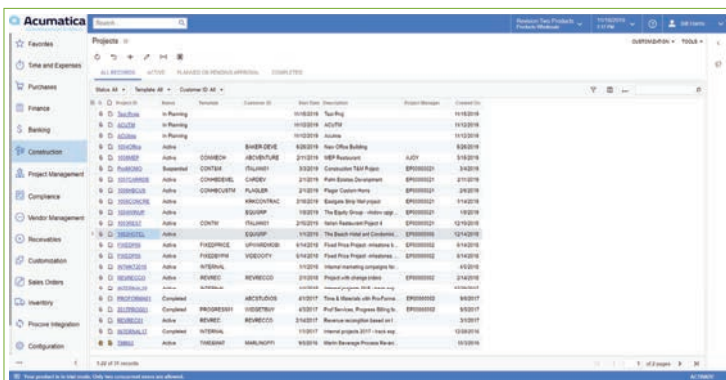
- Accommodates multiple Employer Identification Numbers (EIN)
- Accommodates integration with Acumatica Project Accounting/Job Cost Accounting
- Accommodates integration with Acumatica Construction Edition
- Accommodates sync from Workforce Go! HCM Timesheet to Acumatica Employee Time Activities
- Accommodates time from Acumatica Time Activities to Workforce Go! HCM Pay Statements and Workforce Go! HCM Timesheets

Realtime Cost Center Sync from Acumatica to Workforce Go! HCM

- Accommodates multi-level Workforce Go! HCM cost centers for Acumatica Project/Project Task and Project/Subjob/Cost Code

Assumptions:

- Up to five Workforce Go! HCM cost centers included
- Workforce Go! HCM multi-level cost centers include up to three levels per cost center





- Up to three company Employer Identification Numbers (EIN) (additional can be added)
- Single entry/batch per Employer Identification Number (EIN)
- No accommodation for statistical/non financial posting to Acumatica Journal Transactions
- No logic accommodation for Acumatica certified projects or worksite designations
- No accommodation for Acumatica custom/additional fields for any sync with Workforce Go! HCM

Workforce Go! Acumatica Integration Custom Options

Workforce Go! provides additional custom integration options not included with the Basic, Traditional, or Superior models.

Workforce Go! HCM and Acumatica Integration Options

- Workforce Go! HCM Limit List for cost centers with limitations defined by Acumatica

Examples:

- Employee A can only enter time against certain Projects.
- Acumatica sync to Workforce Go! HCM cost centers for Certified Payroll, Jobs, and Worksite designations
- Acumatica sync to Workforce Go! HCM cost centers to include additional and custom fields
- Workforce Go! HCM to Acumatica statistical/nonfinancial entries

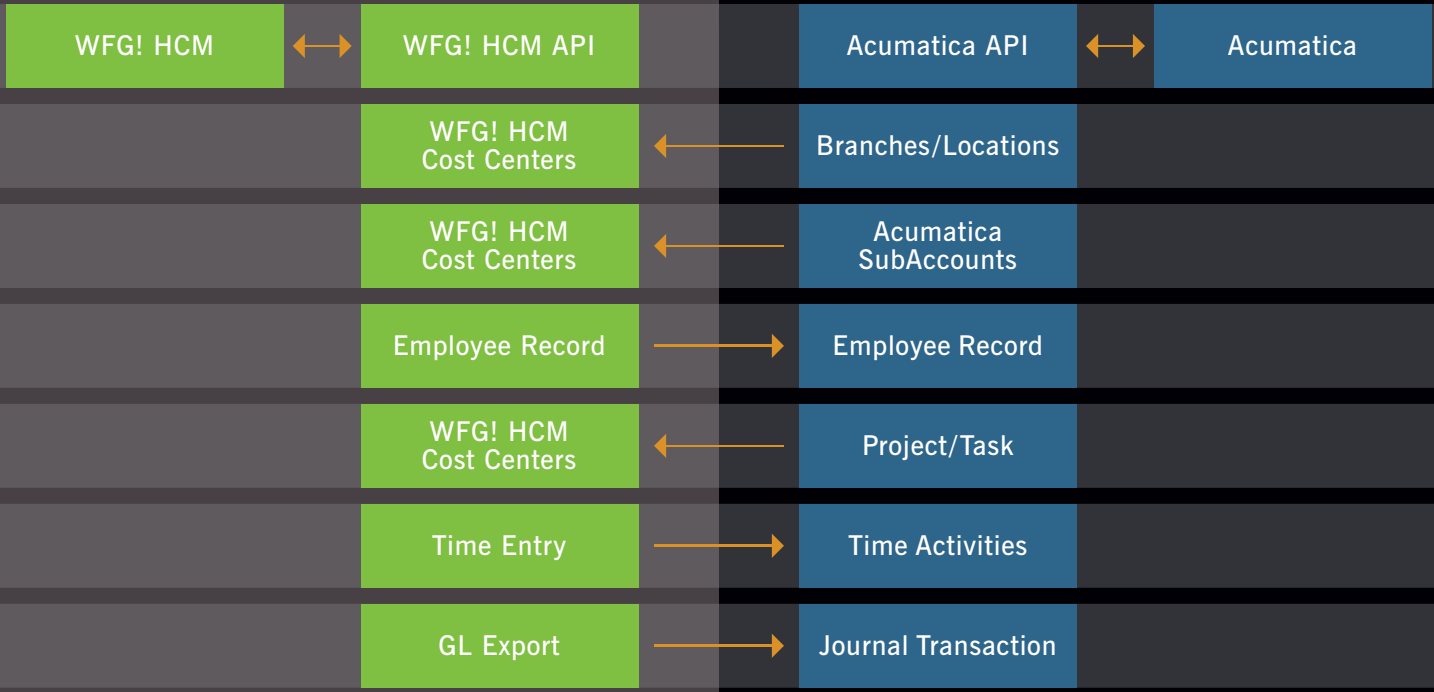
Examples:

- Hours worked to Acumatica statistical/nonfinancial account by pay period
- Accommodate multi-level Workforce Go! HCM cost centers with more than three levels
- Accommodate Limit Lists for Workforce Go! HCM cost centers
- Accommodate custom fields in Acumatica or Workforce Go! HCM in sync processes
- Accommodate special selection logic in sync processes
- Accommodate Acumatica Field Service Edition or other Editions not specifically addressed
- Accommodate specific Acumatica configurations or third-party solutions such as nonprofit+
- Allocation of payroll expenses by Time collected for exempt (salaried) workforce members (nonprofits)
- Multiple entries/batches per Employer Identification Number (EIN) (balanced entries across locations)
- Workforce Go! HCM managed cost centers

Workforce Go! HCM Other Custom Options

Workforce Go! has a long history of working with integrations. Our full, development staff can integrate Workforce Go! HCM with an organization's required solutions to deliver visibility and efficiencies organizations require.

SEAMLESSLY INTEGRATE PAYROLL, PEOPLE, AND TIME



Faster and more accurate processing. More effective forecasting. No more reporting delays.



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