

A high-angle, black and white photograph of two rowers in a sleek, white racing shell on a body of water. The rowers are seen from behind, their oars dipping into the water, creating a wake. The water's surface is textured with ripples and reflections.

Better Together

workforce go!



sage Intacct

Experience the seamless integration of the Workforce Go! HCM human capital management platform with
SAGE INTACCT ACCOUNTING SOFTWARE.



OUR CLIENTS ARE TALKING

“Once Workforce Go! and Sage Intacct were in place, The Speech Pathology Group revamped pretty much every process in HR and accounting and felt improvements right away. I love having designated client specialists. I can email or call them any time and I usually get a response that same day. It is wonderful to always have someone there for me. I know who to call for each issue, and can rely on 4 or 5 different people.”

Erika Seitz

Systems Controller/Accounting Manager
The Speech Pathology Group



Workforce Go! Sage Intacct Concierge Integration

Cost Center Sync from ERP Dimensions/Subaccounts to WFG

- One-to-one Sage Intacct dimensions to Workforce Go! HCM cost center
- All available values in Sage Intacct will be synced (no selective exclusions other than inactive values)

Realtime Employee Sync from Workforce Go! HCM to Sage Intacct

- Employee name
- Employee default values for cost centers if applicable

Examples:

- Workforce Go! HCM cost center 1 = Sage Intacct Location
- Workforce Go! HCM cost center 2 = Sage Intacct Department
- Title
- Employee base compensation rate
- Status (active vs inactive) needs to be maintained manually since an employee could be terminated today but still receive a paycheck a week later.

General Ledger Posting from Workforce Go! HCM to Sage Intacct

- Automatically combining General Ledger Summary and Payroll Funding Workforce Go! HCM reports
 - This allows the corresponding cash portion of the general ledger entry that posts in Sage Intacct to match what will actually hit the corresponding bank account
- Workforce Go! HCM building blocks of general ledger transaction
 - Workforce Go! HCM = earning/deduction/tax codes will define the general ledger account value
 - Workforce Go! HCM Cost Codes = Sage Intacct Dimension Values
- Basic general ledger summarization
 - Configurable in Workforce Go! HCM Company Settings/Global Setup/Company Setup/Payroll Tab—Distribute Section

Workforce Go! Sage Intacct Traditional Integration

Includes All Features of Workforce Go! Sage Intacct Concierge Integration

General Ledger Posting from Workforce Go! HCM to Sage Intacct Additions

- Includes up to five general ledger overrides setup in Workforce Go! HCM
- Includes up to five custom fields/calculations in Workforce Go! HCM General Ledger Summary report:

Example:

- Define the Posting Description or Memo by concatenating multiple fields from Workforce Go! HCM General Ledger Summary Report
- Provides advanced general ledger summary process allowing summarization by any combination

Example:

- General ledger summary might have 500 rows for Medicare Tax Payable posting to Account 21000—Allows consolidation of all 500 rows with the combined total.

[illegible][illegible]

- Up to three single level Workforce Go! HCM cost centers included
- No accommodation for Sage Intacct dimension restrictions or Sage Intacct dimension interactions
- No integration with Sage Intacct Time and Expense
- No accommodation for Sage Intacct Project/Task sync from/to Workforce Go! HCM
- No accommodation for Certified Payroll
- No parent/child relationships for Sage Intacct dimensions/Workforce Go! HCM cost centers
- No general ledger overrides in Workforce Go! HCM setup
- One company Employer Identification Number (EIN)
- Single entry/batch for each payroll process finalized
- No accommodation for statistical/non-financial posting to Sage Intacct
- Workforce Go! HCM cost center fields that are reserved:
 - Name
 - Abbreviated Name
 - Description
 - External ID
 - Payroll Code



Workforce Go! Sage Intacct Superior Integration

Includes All Features of Workforce Go! Sage Intacct Concierge & Traditional Integrations

- Accommodates multiple Employer Identification Numbers (EIN)

Realtime Cost Center Sync from Sage Intacct to Workforce Go! HCM

- Accommodates multi-level Workforce Go! HCM cost centers

Example:

- Sage Intacct projects and tasks

- Accommodates multi-level Workforce Go! HCM cost centers to allow for Sage Intacct dimension restrictions/interactions

Example:

- 10 locations and 20 departments are valid values with location 1 only applicable for department 1, 2, or 3 and location 2 only applicable for department 4, 5, and 6

- Title
- Employee base compensation rate
- Status (active vs inactive) needs to be maintained manually since an employee could be terminated today but still receive a paycheck a week later.

Assumptions:

- Up to five Workforce Go! HCM cost centers included (single or multiple)
- Workforce Go! HCM multi-level cost centers include up to three levels per cost center
- Up to three company Employer Identification Numbers (EIN) (additional can be added)
- Single entry/batch per Employer Identification Number (EIN)
- No accommodation for statistical/non-financial posting to Sage Intacct
- No logic accommodation for Sage Intacct certified projects or worksite designations
- No accommodation for Sage Intacct additional fields or custom fields for Workforce Go! HCM cost centers
- Workforce Go! HCM cost center fields that are reserved:
 - Name
 - Abbreviated Name
 - Description
 - External ID
 - Payroll Code

The screenshot shows the 'Timesheet' entry screen in Workforce Go! HCM. It includes a 'Connected ID' field, a 'Project' dropdown, and a 'Task' dropdown. Below these, there are fields for 'Rate', 'Hours', and 'Total'. A table at the bottom displays a list of projects and tasks with columns for 'Project', 'Task', 'Rate', 'Hours', and 'Total'.

| Project | Task | Rate | Hours | Total |
|--------------------------------|------------|------|-------|-------|
| 1 - New Project 1 - 01-01-2018 | 01-01-2018 | 0.00 | 0.00 | 0.00 |
| 2 - New Project 2 - 01-01-2018 | 01-01-2018 | 0.00 | 0.00 | 0.00 |
| 3 - New Project 3 - 01-01-2018 | 01-01-2018 | 0.00 | 0.00 | 0.00 |
| Total | | 0.00 | 0.00 | 0.00 |

The screenshot shows the 'Employees' list in Workforce Go! HCM. It includes a search bar and a table with columns for 'Employee ID', 'Employee Name', 'Status', 'Rate', 'Hours', and 'Total'. A dropdown menu is open, showing a list of projects and tasks.

| Employee ID | Employee Name | Status | Rate | Hours | Total |
|-------------|---------------|--------|-------|-------|-------|
| 1000000001 | John Doe | Active | 10.00 | 10.00 | 10.00 |
| 1000000002 | Jane Doe | Active | 10.00 | 10.00 | 10.00 |
| 1000000003 | John Doe | Active | 10.00 | 10.00 | 10.00 |
| 1000000004 | Jane Doe | Active | 10.00 | 10.00 | 10.00 |
| 1000000005 | John Doe | Active | 10.00 | 10.00 | 10.00 |
| 1000000006 | Jane Doe | Active | 10.00 | 10.00 | 10.00 |
| 1000000007 | John Doe | Active | 10.00 | 10.00 | 10.00 |
| 1000000008 | Jane Doe | Active | 10.00 | 10.00 | 10.00 |
| 1000000009 | John Doe | Active | 10.00 | 10.00 | 10.00 |
| 1000000010 | Jane Doe | Active | 10.00 | 10.00 | 10.00 |



Workforce Go! Sage Intacct Integration Custom Options

Workforce Go! provides additional custom integration options not included with the Concierge, Traditional, or Superior models.

Workforce Go! HCM and Sage Intacct Customer Integration Options

- Workforce Go! HCM Limit List for cost centers with limitations defined by Sage Intacct

Examples:

- Employee A can only enter time against certain Projects.
- Sage Intacct sync to Workforce Go! HCM cost centers include Certified Payroll, Jobs, and Worksite designations
- Sage Intacct sync to Workforce Go! HCM cost centers include additional and custom fields
- Workforce Go! HCM to Sage Intacct statistical/non-financial entries

Examples:

- Hours worked to Sage Intacct statistical/non-financial account by pay period
- Accommodate multi-level Workforce Go! HCM cost centers with more than three levels
- Allocation of payroll expenses by Time collected for exempt (salaried) workforce members (non-profits)
- Multiple entries/batches per Employer Identification Number (EIN) (balanced entries across locations)
- Workforce Go! HCM managed cost centers

Examples:

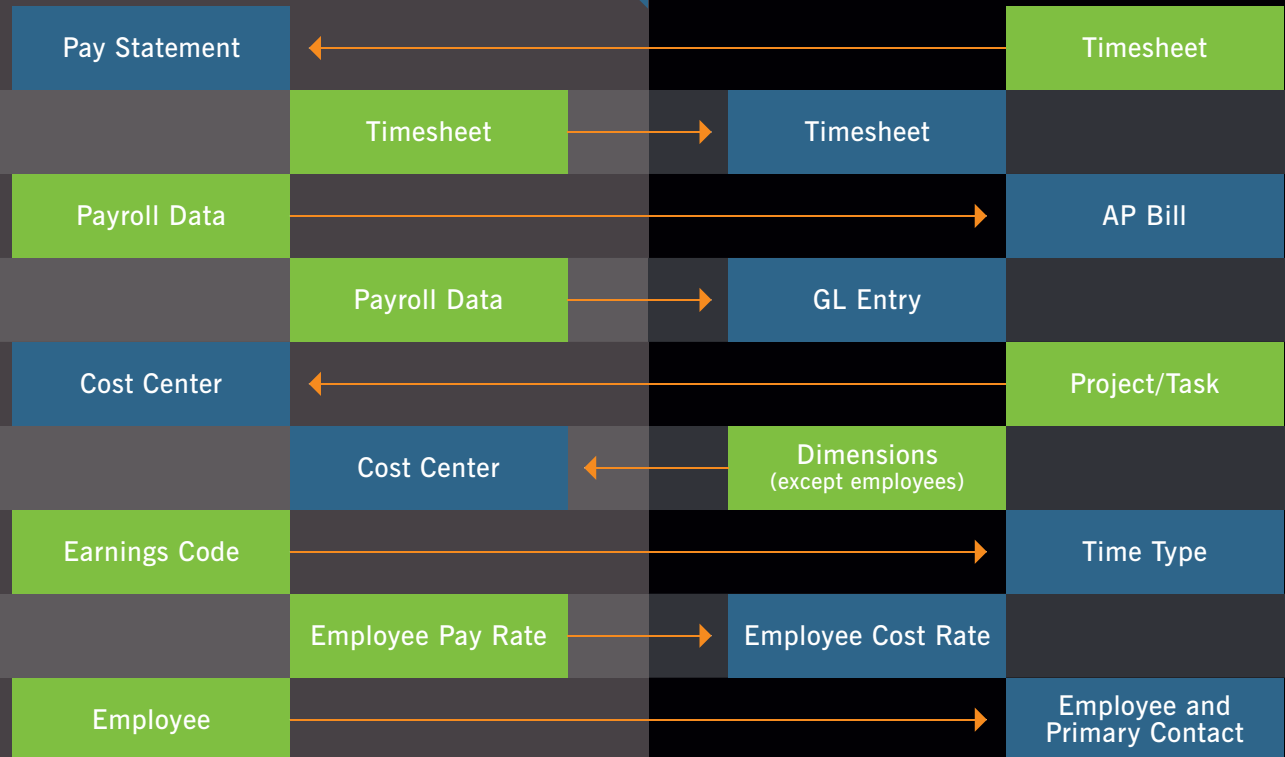
- Time approval by Sage Intacct Project/Task

Workforce Go! HCM Other Custom Options

- Workforce Go! has a long history of working with integrations. Our full, development staff can integrate Workforce Go! HCM with an organization's required solutions to deliver visibility and efficiencies organizations require.



SEAMLESSLY INTEGRATE PAYROLL, PEOPLE, AND TIME



Faster and more accurate processing. More effective forecasting. No more reporting delays.

workforce go!TM

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